



Information for Solicitors

To Whom it May Concern,

Thank you for your inquiry regarding the preferred clause working for a bequest to Raising Literacy Australia.

The correct name to use for a simple bequest to Raising Literacy Australia is:
'Raising Literacy Australia Incorporated ABN 74 05118 2680'.

The recommended appropriate wording for a bequest to Raising Literacy Australia is:

I GIVE % of the residue of my estate (or, the sum of \$; or, the specific items of ; or, my residue of my estate) to Raising Literacy Australia Incorporated, Post Office Box 147, Kent Town, South Australia 5071 to be used for the purpose of promoting literacy in Australia, free from all debts, funeral and testamentary expenses, and I DECLARE that the receipt by the Chief Executive Officer of Raising Literacy Australia shall be sufficient and complete discharge to by Executor(s).

As our activities and needs may change over time, we encourage donors to leave a bequest for the general purposes of *Raising Literacy Australia* rather than towards a specific project or item. However, we would be pleased to discuss options with you and your client if there are specific requests as to how or where your client wishes the bequest to be used.

Raising Literacy Australia is a registered charity with the Australian Charities and Not-for-profit Commission and can accept charitable gifts through the *Raising Literacy Australia Public Fund*.

Although I understand you are unable to advise us of your client's identity, I would appreciate it if you could encourage your client to contact me directly and advise *Raising Literacy Australia* of their commitment through this bequest.

This will allow us to thank our benefactor for their generous and thoughtful support. It will also ensure that any specific requests can be honoured and we can discuss the appropriate level of information we should provide back to the benefactor. By contacting me directly, I can also confirm their desired level of confidentiality.

If your client is a Trustee of a Family Trust, Perpetual Trust or Charitable Trust you may wish to discuss with them whether they wanted to make *Raising Literacy Australia* a beneficiary of the Trust or provide for an annual donation to *Raising Literacy Australia* from the Trust. If they are interested in doing so and wish to find out more about *Raising Literacy Australia* I would be most happy to speak with them.

Please feel free to contact me to discuss any specific issues your client may have. I believe that it is important to make sure benefactors are fully informed of their commitment and information provided. You may contact me on my direct line **(08) 8331 3095** during normal business hours. My email address is **nicole.marshall@raisingliteracy.org.au**

Yours sincerely,
Nicole Marshall

Development Manager Raising Literacy Australia

